

City of Keller, Texas

\$5,000,000 Early Redemption of 2010 GO Refunding Bonds

A	B	C	D	E	F	G	H
FYE	TIRZ Debt Service			Projected Cash after 8/15/17 Payments	\$5,003,922 8/22/2017 Early Redemption (Reduced Payments)	<u>After Redemption</u> Residual Cash	<u>After Redemption</u> TIRZ Debt Service
	2010 D/S	2015A D/S	Total D/S				
2017	\$ 378,279	\$ 2,586,563	\$ 2,964,841	\$ 5,400,000		\$396,078	
2018	378,566	2,605,200	2,983,766		\$ (201,691)		\$ 2,782,075 <i>TIRZ Expiration</i>
2019	223,691		223,691		(201,691)		22,000
2020	463,691		463,691		(201,691)		262,000
2021	795,291		795,291		(441,691)		353,600
2022	792,091		792,091		(792,091)		-
2023	793,091		793,091		(793,091)		-
2024	793,091		793,091		(793,091)		-
2025	797,091		797,091		(797,091)		-
2026	794,891		794,891		(794,891)		-
2027	796,691		796,691		(796,691)		-
2028	796,556		796,556		(796,556)		-
	<u>\$ 7,803,023</u>	<u>\$ 5,191,763</u>	<u>\$ 12,994,785</u>		<u>\$ (6,610,269)</u>		<u>\$ 3,419,675</u>

Note: Assumes early payoff of \$5,000,000 of principal plus \$3,922 of interest until the call date of 8/22/2017.