

Preliminary

**\$9,365,000**

City of Keller, Texas

Combination Tax & Revenue Certificates of Obligation, Series 2017

## Total Issue Sources And Uses

Dated 08/17/2017 | Delivered 08/17/2017

	Tax Supported	W&S Supported	Issue Summary
<b>Sources Of Funds</b>			
Par Amount of Bonds	\$4,975,000.00	\$4,390,000.00	\$9,365,000.00
Reoffering Premium	214,005.00	190,757.40	404,762.40
<b>Total Sources</b>	<b>\$5,189,005.00</b>	<b>\$4,580,757.40</b>	<b>\$9,769,762.40</b>
<b>Uses Of Funds</b>			
Total Underwriter's Discount (0.750%)	37,312.50	32,925.00	70,237.50
Costs of Issuance	53,123.33	46,876.67	100,000.00
Deposit to Project Construction Fund	5,094,733.00	4,500,000.00	9,594,733.00
Rounding Amount	3,836.17	955.73	4,791.90
<b>Total Uses</b>	<b>\$5,189,005.00</b>	<b>\$4,580,757.40</b>	<b>\$9,769,762.40</b>

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## Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
09/30/2017	-	-	-	-
09/30/2018	765,000.00	3.000%	293,632.98	1,058,632.98
09/30/2019	790,000.00	3.000%	272,012.50	1,062,012.50
09/30/2020	690,000.00	3.000%	249,812.50	939,812.50
09/30/2021	895,000.00	3.000%	226,037.50	1,121,037.50
09/30/2022	920,000.00	3.000%	198,812.50	1,118,812.50
09/30/2023	950,000.00	3.000%	170,762.50	1,120,762.50
09/30/2024	975,000.00	3.000%	141,887.50	1,116,887.50
09/30/2025	210,000.00	3.000%	124,112.50	334,112.50
09/30/2026	215,000.00	3.000%	117,737.50	332,737.50
09/30/2027	220,000.00	3.000%	111,212.50	331,212.50
09/30/2028	230,000.00	3.000%	104,462.50	334,462.50
09/30/2029	235,000.00	4.000%	96,312.50	331,312.50
09/30/2030	245,000.00	4.000%	86,712.50	331,712.50
09/30/2031	255,000.00	4.000%	76,712.50	331,712.50
09/30/2032	265,000.00	4.000%	66,312.50	331,312.50
09/30/2033	275,000.00	4.000%	55,512.50	330,512.50
09/30/2034	290,000.00	4.000%	44,212.50	334,212.50
09/30/2035	300,000.00	4.000%	32,412.50	332,412.50
09/30/2036	315,000.00	4.000%	20,112.50	335,112.50
09/30/2037	325,000.00	4.250%	6,906.25	331,906.25
<b>Total</b>	<b>\$9,365,000.00</b>	<b>-</b>	<b>\$2,495,689.23</b>	<b>\$11,860,689.23</b>

### Yield Statistics

Bond Year Dollars	\$69,495.47
Average Life	7.421 Years
Average Coupon	3.5911537%
Net Interest Cost (NIC)	3.1097916%
True Interest Cost (TIC)	2.9815449%
Bond Yield for Arbitrage Purposes	2.6119543%
All Inclusive Cost (AIC)	3.1468974%

### IRS Form 8038

Net Interest Cost	2.8806360%
Weighted Average Maturity	7.430 Years

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**\$4,975,000**

City of Keller, Texas

Combination Tax & Revenue Certificates of Obligation, Series 2017

Tax Supported

## Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
09/30/2017	-	-	-	-
09/30/2018	650,000.00	3.000%	138,670.83	788,670.83
09/30/2019	665,000.00	3.000%	119,775.00	784,775.00
09/30/2020	690,000.00	3.000%	99,450.00	789,450.00
09/30/2021	710,000.00	3.000%	78,450.00	788,450.00
09/30/2022	730,000.00	3.000%	56,850.00	786,850.00
09/30/2023	755,000.00	3.000%	34,575.00	789,575.00
09/30/2024	775,000.00	3.000%	11,625.00	786,625.00
<b>Total</b>	<b>\$4,975,000.00</b>	<b>-</b>	<b>\$539,395.83</b>	<b>\$5,514,395.83</b>

### Yield Statistics

Bond Year Dollars	\$17,979.86
Average Life	3.614 Years
Average Coupon	3.0000000%
Net Interest Cost (NIC)	2.0172755%
True Interest Cost (TIC)	1.9663555%
Bond Yield for Arbitrage Purposes	2.6119543%
All Inclusive Cost (AIC)	2.2715416%

### IRS Form 8038

Net Interest Cost	1.7195262%
Weighted Average Maturity	3.647 Years

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**\$4,390,000**

City of Keller, Texas

Combination Tax & Revenue Certificates of Obligation, Series 2017

W&S Supported

## Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
09/30/2017	-	-	-	-
09/30/2018	115,000.00	3.000%	154,962.15	269,962.15
09/30/2019	125,000.00	3.000%	152,237.50	277,237.50
09/30/2020	-	-	150,362.50	150,362.50
09/30/2021	185,000.00	3.000%	147,587.50	332,587.50
09/30/2022	190,000.00	3.000%	141,962.50	331,962.50
09/30/2023	195,000.00	3.000%	136,187.50	331,187.50
09/30/2024	200,000.00	3.000%	130,262.50	330,262.50
09/30/2025	210,000.00	3.000%	124,112.50	334,112.50
09/30/2026	215,000.00	3.000%	117,737.50	332,737.50
09/30/2027	220,000.00	3.000%	111,212.50	331,212.50
09/30/2028	230,000.00	3.000%	104,462.50	334,462.50
09/30/2029	235,000.00	4.000%	96,312.50	331,312.50
09/30/2030	245,000.00	4.000%	86,712.50	331,712.50
09/30/2031	255,000.00	4.000%	76,712.50	331,712.50
09/30/2032	265,000.00	4.000%	66,312.50	331,312.50
09/30/2033	275,000.00	4.000%	55,512.50	330,512.50
09/30/2034	290,000.00	4.000%	44,212.50	334,212.50
09/30/2035	300,000.00	4.000%	32,412.50	332,412.50
09/30/2036	315,000.00	4.000%	20,112.50	335,112.50
09/30/2037	325,000.00	4.250%	6,906.25	331,906.25
<b>Total</b>	<b>\$4,390,000.00</b>	<b>-</b>	<b>\$1,956,293.40</b>	<b>\$6,346,293.40</b>

### Yield Statistics

Bond Year Dollars	\$51,515.61
Average Life	11.735 Years
Average Coupon	3.7974768%
Net Interest Cost (NIC)	3.4910990%
True Interest Cost (TIC)	3.3833483%
Bond Yield for Arbitrage Purposes	2.6119543%
All Inclusive Cost (AIC)	3.4955357%

### IRS Form 8038

Net Interest Cost	3.2900855%
Weighted Average Maturity	11.715 Years