



# Details: Methodist and Surgery Partners' Partnership

## Objective of Partnership:

- Methodist and Surgery Partners have a collective goal to **build a comprehensive network of premier ASCs throughout the Dallas-Fort Worth Metroplex**
- The partnership will **build and enhance relationships with surgeons across the region**, creating a collaborative approach to care delivery
- Our joint vision is to bring together **market intelligence, industry expertise, and an effective operating model** in surgical facility management to provide **patient-centered, high-quality care** that is affordable and accessible

## Why We Are Better Together:

- |                                   |                             |
|-----------------------------------|-----------------------------|
| • Strong Operating System         | • Agility & Speed to Market |
| • Marketing                       | • Strong Network            |
| • Labor Management & Productivity | • Focus on Value            |
| • High Quality & Safe Care        | • Brand & Reputation        |
| • Industry Expertise & Resources  |                             |

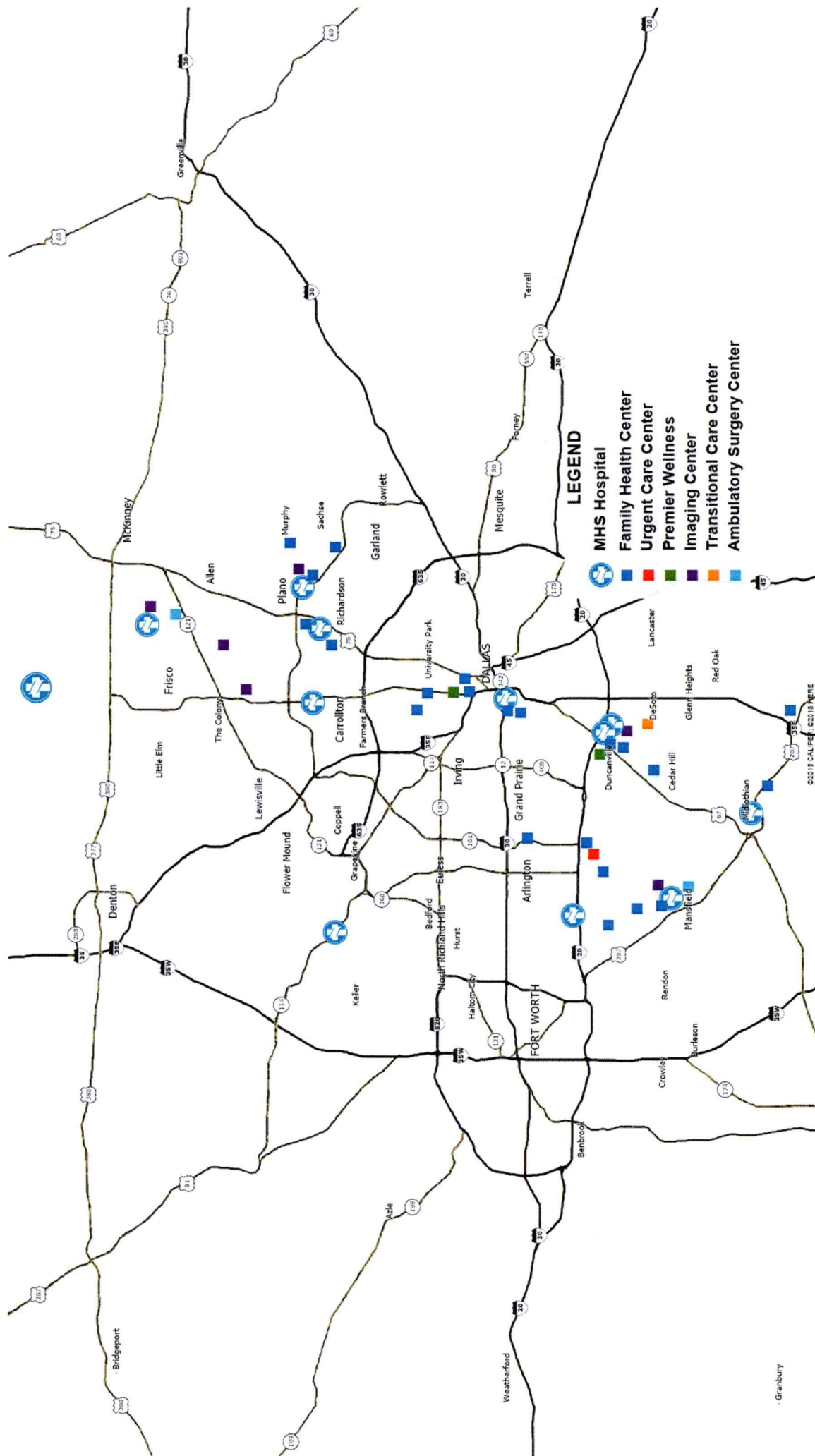
## Opportunity for Physicians

This partnership offers a unique opportunity for **entrepreneurial physicians who have invested the time and capital** to develop and operate their own ASC. By partnering with Methodist and Surgery Partners, physicians will realize the following benefits:

- |                                                                                                              |                                                                                                   |
|--------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------|
| • Opportunity for a significant liquidity event                                                              | • Surgery Partners' comprehensive suite of management services                                    |
| • Ability to monetize a portion of their investment at capital gains as opposed to ordinary income tax rates | • Continued voice in day-to-day operations, strategic decisioning, and overall long-term strategy |
| • Access to Methodist's managed care contracting                                                             | • Ownership of all clinical control and decision making                                           |



# Methodist Health System Footprint







# Surgery Partners is the Leading Pure-Play Surgery Center Operator

## Key Metrics



**33**  
States



**145**  
Ambulatory  
Surgery Centers



**19**  
Short-Stay  
Surgical Hospitals



**~5,000**  
Affiliated  
Physicians

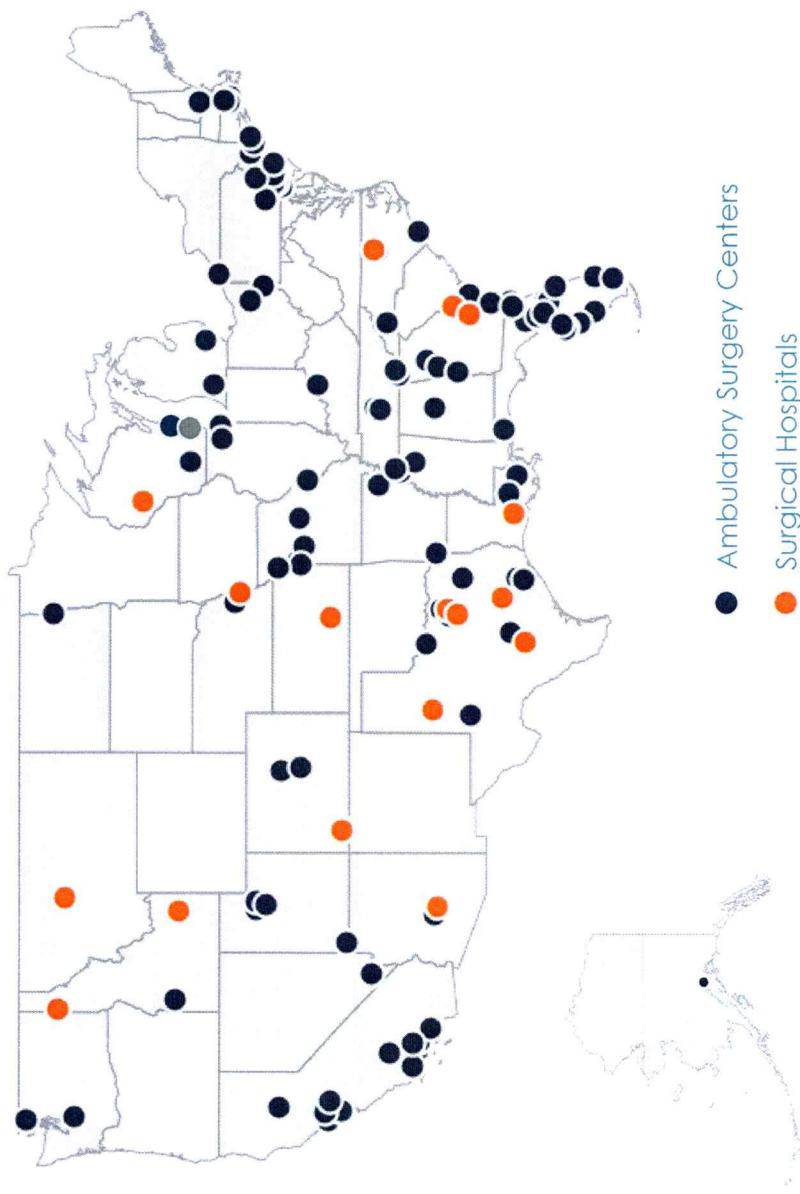


**680,000+**  
Annual Patients

**~\$2.743 billion**  
2023  
Revenue

**~\$438 million**  
2023  
Adjusted EBITDA<sup>(1)</sup>

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(1) Adjusted EBITDA is a non-GAAP measures